

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

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*Proposed Counsel to the Debtor
And Debtor in Possession*

In re:

ASSUNCAO BROS., INC.,

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-16159-CMG

Judge: Hon. Christine M. Gravelle

CERTIFICATION OF CONSENT

Michael R. Herz, Esq. hereby certifies as follows:

1. I am an attorney at law of the State of New Jersey and the attorney for the proposed

Counsel to the Debtor and Debtor in Possession with respect to this matter.

2. The terms of the submitted Consent Order are identical to those set forth in the original

Consent Order.

3. I will retain the original Consent Order for the required seven year retention period.

4. I will make the original Consent Order available for inspection upon request of the Court or any party in interest.

5. I will simultaneously electronically file this Certification with the Court by use of my login and password, thereby signing same for all purposes, including those under Fed. R. Bank. P 9011.

I certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

/s/Michael R. Herz

Michael R. Herz

Dated: September 13, 2022